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ACETECH E-COMMERCE LIMITED

Our Company was originally incorporated as a Limited Liability Partnership Firm under the provisions of the Limited Liability Partnership Act, 2008 pursuant to Certificate of Incorporation issued by Registrar of Companies, Mumbai dated December 04, 2014 with the name "Acetech Ventures LLP" bearing LLPIN: AAD-0110. Subsequently, pursuant to a Resolution of our designated partners in their Meeting held on January 30, 2024, our Company was converted from a Limited Liability Partnership to Public Limited Company and consequently, the name of our Company was changed from "Acetech Ventures LLP" to "Acetech Ventures Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on February 21, 2024, bearing Corporate Identification Number U47912MH2024PLC419702 by the Central Processing Centre. Further, the name of our Company was changed from "Acetech Ventures Limited" to "Acetech E-Commerce Limited" pursuant to Special Resolution passed by the members of the Company at the Extra-Ordinary General Meeting dated September 27, 2024 and a fresh Certificate of Incorporation was issued by Central Processing Centre dated November 25, 2024. For details in relation to the incorporation, Change in Registered Office and other details, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 176 of the Red Herring Prospectus.

Corporate Identification Number: U47912MH2024PLC419702

Registered Office: 1234/C/1 to 1234/C/6 Gala, Bldg B-5 Prithvi complex, Anjur, Thane, Bhiwandi, Maharashtra, India, 421302

Contact Person: Ms. Vandana Mahesh Chandak, Company Secretary and Compliance Officer

Tel: +91 84849 93426 | Email Id: info@acetechecommerce.com | Website: https://acetechecommerce.com

PROMOTERS OF OUR COMPANY ARE MS. SWETA BIPPINKUMAR SARAOGI, MS. MADHAVI GOVINDPRASAD SHARMA AND MR. BIPPINKUMAR VIJAY SARAOGI

DETAILS OF OFFER TO PUBLIC

TYPE	FRESH ISSUE SIZE	OFS SIZE	TOTAL ISSUE SIZE
Fresh Issue	Up to 43,70,400* equity shares of face value of ₹10 each ("Equity Shares") aggregating up to ₹ [●] Lakhs ("Issue")	Nil	Up to 43,70,400* equity shares of face value of ₹ 10 each ("Equity Shares") aggregating up to ₹ [●] Lakhs ("Issue")

*Subject to finalisation of Basis of Allotment

DETAILS OF THE OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION: N/A

PRICE BAND: ₹ 106.00 to ₹ 112.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE IS 10.6 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 11.2 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON BASIC & DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 13.87 TIMES AND AT THE CAP PRICE IS 14.66 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF TWO LOTS OF 1200 EQUITY SHARES EACH AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ISSUE OPENS ON: FRIDAY, FEBRUARY 27, 2026

ISSUE CLOSURES ON: WEDNESDAY, MARCH 4, 2026

Our Company is engaged in the purchasing, selling, distributing, trading, acting as an agent, franchising, collaborating, exporting, merchandising, designing, packaging and dealing with all kinds of products, goods, commodities, merchandise accessories and equipment, wellness products and equipments and any other human centric products on the Company's online portals or websites as well as through ecommerce, e-commerce internet, intranet, stores, stalls or kiosks set up across India or abroad or in any other manner.

"THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AS AMENDED FROM TIME TO TIME (SEBI ICDR REGULATIONS) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE). THE DESIGNATED STOCK EXCHANGE SHALL BE NSE."

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 2,19,600 EQUITY SHARES OR 5.02% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 114 of the Red Herring Prospectus.

RISKS TO INVESTORS

1. Risk to Investors: Summary description of key risk factors based on materiality:

- We are dependent on the procurement of imported products sourced from the People's Republic of China through domestic dealers. Any disruption in the supply of such products from China may impair our ability to meet increasing customer demand and could adversely affect our business operations, financial condition and profitability
- Our Company does not own a registered office or any warehousing facilities and instead operate from leased premises in Bhiwandi, Bangalore, and Delhi. Our dependence on leased facilities exposes us to risks of non-renewal, termination, or escalation of rental costs, which could disrupt our operations and increase expenses.
- Our Company has a negative cash flow in its operating activities for the six months period ended September 30, 2025, financial year ended March 31, 2025 and March 31, 2024, investing activities for the financial year ended March 31, 2023 and Financing activities for the financial years ended March 31, 2025 details of which are given below. Sustained negative cash flow could impact on our growth and business.
- Our business model is built on identifying and rapidly commercializing trending products, which inherently have short life cycles and uncertain demand trajectories. While this approach allows us to capture early momentum, it also creates unpredictability in revenues, risk of obsolescence, and exposure to working capital pressures.
- We have Certain litigations involving our Company, for which case papers are not currently available, could adversely affect our business, financial condition and results of operations.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

(₹ in Lakhs)

Particulars	CMP	EPS (₹)	PE Ratio	RONW (%)	NAV (₹)	Face Value (₹)	Revenue from Operations
Acetech E-commerce Limited	[●]*	7.64	[●]	73.75%	14.17	10.00	7,028.05
Peer Group**							
Pace E-Commerce Ventures Ltd	16.20	1.47	15.56	4.34%	33.83	10.00	7,213.87

* CMP for our Company is considered as Issue Price

** Source: www.bseindia.com

Notes:

- The figures of Acetech E-Commerce limited are based on financial statements as restated as on March 31, 2025.
- Considering the nature and size of business of the Company, the peers are not strictly comparable. However, the same have been included for broad comparison.
- Current Market Price (CMP) is the closing price of peer group as on February 19, 2026.
- The figures for the peer group are based on the standalone audited financials for the year ended March 31, 2025.
- PE Ratio of peer company is calculated as Market Price (Rs. 24.54) as on March 31, 2025 divided by EPS as on March 31, 2025 as the EPS is not available as on February 19, 2026.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth:

As per Restated Financial Statements

Period	RONW (%)	Weights
March 31, 2023	136.61	1
March 31, 2024	103.70	2
March 31, 2025	73.75	3
Weighted Average	94.21	
September 30, 2025 (Not Annualised)	32.88	

Note: The RONW has been computed by dividing net profit after tax (as restated), by Average Net worth (as restated) as at the end of the year/period.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

- Primary Acquisition:** Except below, there has been no issuance of Equity Shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	Nature of allotment	No of shares	Face value (₹)	Issue Price (₹)	Nature of Consideration Paid	Total Consideration (₹ In Lakhs)
May 03, 2025	Rights Issue	30,03,335	10.00	12.00	Cash	3,60,40,020
Total		30,03,335				3,60,40,020
Weighted Average cost of acquisition						12.00

- Secondary Acquisition:** There have been no secondary sale/acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Weighted average cost of acquisition, floor price and cap price:

Type of Transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 106.00)	Cap price (i.e. ₹ 112.00)
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	12.00	8.83 times	9.33 times
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NIL	NA	NA
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph (c) above	NA	NA	NA

ADDITIONAL INFORMATION FOR INVESTORS:

- Details of proposed /undertaken pre-issue placements from the DRHP filing date** - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date** - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
- Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

Sr. No.	Shareholders	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment ⁽²⁾			
		Number of Equity Shares ⁽¹⁾	Share holding (in %) ⁽¹⁾	At the lower end of the price band (₹ 106.00)		At the upper end of the price band (₹ 112.00)	
		Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾
A. Promoter							
1.	Ms. Sweta Bippinkumar Saraogi	1,04,76,757	87.21	[●]	[●]	[●]	[●]
2.	Ms. Madhavi Govindprasad Sharma	12,013	0.10	[●]	[●]	[●]	[●]
3.	Mr. Bippinkumar Vijay Saraogi	-	-	[●]	[●]	[●]	[●]
B. Promoter Group⁽¹⁾							
1	Mr.Vijay Chiranjitlal Saraogi	12,013	0.10	[●]	[●]	[●]	[●]
2	Ms.Vinita Vinit Saraogi	12,013	0.10	[●]	[●]	[●]	[●]

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Sr. No.	Name of Applicant	Lot Size	Price	Q1	Q2	Q3	Q4
3	Mr. Sanjay Kumar Goenka	12,013	0.10	●	●	●	●
4	Ms. Mridula Goenka	12,013	0.10	●	●	●	●
5	Ms. Kumudvee Vijaykumar Saraogi	12,013	0.10	●	●	●	●
C. Additional Top Ten Shareholders							
1.	Nova Global Opportunities Fund PCC-Touchstone	4,00,000	3.33	●	●	●	●
2.	Mr. Sunil Kumar Sagarmal Agarwal	2,00,000	1.66	●	●	●	●
3.	Mr. Shrikant Bhandya	2,00,000	1.66	●	●	●	●
4.	Mr. Pankaj Jagdish Bazar	1,45,000	1.21	●	●	●	●
5.	Mr. Manmohan Radheshyam Beswal	53,000	0.44	●	●	●	●
6.	Mr. Shivam Manmohan Beswal	53,000	0.44	●	●	●	●
7.	Mr. Maheshkumar Banwarial Agarwal	53,000	0.44	●	●	●	●
8.	Mr. Bela Mahesh Kumar Agarwal	53,000	0.44	●	●	●	●
9.	Mrs. Ranu Agarwal	40,000	0.33	●	●	●	●
10.	Mrs. Seema Deepak Bansal	25,000	0.21	●	●	●	●

⁽¹⁾ Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.

⁽²⁾ Based on the Issue price of ₹[●] and subject to finalisation of basis of allotment.

BASIS OF OFFER PRICE

The "Basis for Issue Price" on page 114 of the offer document has been updated with the above price band. You may scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 114 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) – Upto 3 pm on T Day. Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Non-Individual, Non-Individual Applications of QIBs and NIIIs) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day.
Bid Modification	From Issue Opening date up to 5 pm of T Day
Validation of bid details with depositories	From Issue Opening date up to 5 pm of T Day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks. Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bakers to submit to SEBI, sought as and when
UPI Mandate acceptance time	Upto 5 pm T Day
Issue Closure	T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Investor and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – Before 9:30 pm on T Day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA – Before 1 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer. Completion before 4 pm on T+2 day for unblocking.
For UPI ASBA – To Sponsor Bank	
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of Listing Application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers - on T+3 day but not later than T+4 day
Trading starts	T+3 days

*Pursuant to NSE Circular no. 07/2025 dated June 18, 2025, bidding for all categories shall close at 4:00 PM & UPI mandate end time and date shall be at 5:00pm IST on Bid/Offer Closing Date i.e. Wednesday, March 4, 2026.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 176 of the Red Herring Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 325 of the Red Herring Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 20,00,00,000, divided into 2,00,00,000 Equity Shares of ₹10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 12,01,33,350 divided into 1,20,13,335 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see "Capital Structure" on the page 91 of the Red Herring Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Sweta Bippinkumar Saraogi	10	9,940	Sweta Bippinkumar Saraogi	10	1,04,76,757
Vijay Chiranjilal Saraogi	10	10	Madhavi Govindprasad Sharma	10	12,013
Madhavi Govindprasad Sharma	10	10	Bippinkumar Vijay Saraogi	-	-
Sanjay Kumar Goenka	10	10			
Vinita Vinit Saraogi	10	10			
Mridula Goenka	10	10			
Kumudvee Vijaykumar Saraogi	10	10			

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE ("NSE EMERGE"). Our Company has received an "In-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated January 28, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on February 23, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document, and this does not constitute approval of either the issue or the specified securities stated in the offer document.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" beginning on page 252 of the Red Herring Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 43 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GRETEX CORPORATE SERVICES LIMITED Address: A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai-400013, Maharashtra, India Contact Person: Mr. Pradip Agarwal Contact No.: +91 93319 26937 Email: info@gretexgroup.com Website: www.gretexcorporate.com SEBI Registration No.: INM000012177 CIN: L74999MH2008PLC288128	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153/A, First Floor, Okhla Industrial Area, Phase - I, New Delhi – 110020 Contact person: Mr. Anuj Kumar Tel. No.: +91-11-40450193-97 E-mail ID: ipo@skylinert.com Investor Grievance Email ID: grievances@skylinert.com Website: www.skylinert.com SEBI Regn. No.: INR000003241 CIN - U74899DL1995PTC071324	 MS. VANDANA MAHESH CHANDAK Address: 1234/C/1 to 1234/C/6 Gala, Bldg B-5 Prithvi complex, Anjur, Thane, Bhiwandi - 421302, Maharashtra, India. Tel: +91 86002 95494 Email: cs@acetechecommerce.com Website: www.acetechecommerce.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to BRLM.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.gretexcorporate.com and website of Company at www.acetechecommerce.com

Availability of Abridged Prospectus: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.acetechecommerce.com, www.gretexcorporate.com and www.nseindia.com respectively

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Acetech E-Commerce Limited, Book Running Lead Manager: Gretex Corporate Services Limited, Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked, and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

SYNDICATE MEMBER: Arihant Capital Markets Limited

SUB- SYNDICATE MEMBERS: Nil

BANKERS TO THE ISSUE / SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

FOR ACETECH E-COMMERCE LIMITED

Sd/-

Mr. Bippinkumar Vijay Saraogi

Managing Director

DIN: 05320263

Date: February 23, 2026

Place: Thane, Maharashtra

ACETECH E-COMMERCE LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai on February 23, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.gretexcorporate.com and the website of the NSE i.e., www.nseindia.com, and website of our Company at www.acetechecommerce.com

Investors should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaz

WENDT (INDIA) LIMITED
 CIN: L85110KA1980PLC003913
 Registered Off: Flat No. 105, 1st Floor, Cauvery Block National Games Housing Complex, Koramangala, Bengaluru - 560047. Telephone: +91-4344-405500; Telefax: +91-4344-405620/405630
 E-mail: investorservices@wendtindia.com Website: www.wendtindia.com

NOTICE

NOTICE is hereby given that in accordance with Section 110 of the Companies Act, 2013 ("the Act") read with Rule 22 of Companies (Management and Administration) Rules, 2014 ("the Rules") and other applicable provisions of the Act and the Rules (including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time) read with the General Circular Nos. 14/2020 dated 8th April 2020, 17/2020 dated 13th April 2020 and subsequent circulars issued thereafter, latest being the circular No. 03/2025 dated 22nd September 2025 and other relevant circulars and notifications issued by the Ministry of Corporate Affairs (hereinafter collectively referred to as the "MCA Circulars"), the Company has dispatched a Postal Ballot Notice on **Tuesday, February 24, 2026** electronically to all those Members whose names appear in the Register of Members / List of Beneficial Owners as on **Friday, February 13, 2026 ("Cut-Off Date")** received from the Depositories and whose e-mail address is registered and available with the Company / Depositories, seeking approval of the Members in respect to appointment of Mr. Amit Ingale (DIN: 08424412) as an Executive Director

The Postal Ballot Notice is available on the website of the Company at www.wendtindia.com, the websites of the BSE Limited ("BSE") and National Stock Exchange of India Limited (NSE) at www.bseindia.com and www.nseindia.com respectively and the website of National Securities Depository Limited (NSDL) at <https://www.evoting.nsdl.com>. All documents referred to in the Postal Ballot Notice shall be open for inspection during normal business hours (09.30 a.m. to 05.30 p.m.) on all working days until the last date specified for casting votes through remote e-voting.

Information on e-voting:
 In terms of MCA Circulars read with the applicable provisions under the Act and rules made thereunder, Members can cast their votes through remote e-voting only. The Company has engaged M/s. National Securities Depository Limited for providing remote e-voting facility for this Postal Ballot. The Members whose name appear in the Register of Members/list of beneficial owners as on the Cut-Off Date only would be considered for the purpose of e-voting. Voting rights of a member / beneficial owner shall be in proportion of his/her/its shareholding in paid-up equity capital of the Company as on the Cut-Off Date i.e. Friday, February 13, 2026. Members may cast their votes during the period mentioned herein below:
Commencement of e-voting: 09:00 am (IST) on Wednesday, February 25, 2026
Conclusion of e-voting: 05:00 pm (IST) on Thursday, March 26, 2026
 E-voting shall be disabled and shall not be allowed beyond 05:00 pm (IST) on Thursday, March 26, 2026. Mr. R. Sidharan, (ICSI Membership FCS No. 4775- CP No.3239) of M/s. R. Sidharan & Associates, Company Secretaries has been appointed as the scrutineer for conducting the postal ballot through remote e-voting process, in a fair and transparent manner. The results of e-voting shall be made available not later than Monday, March 30, 2026. The resolution as stated in the Notice, if approved by the Members with requisite majority shall be deemed to have been passed on Thursday, March 26, 2026. The results of the voting shall be made available at the website of the Company at www.wendtindia.com. The results shall be also communicated to the BSE, NSE and NSDL and the same shall be available on their respective websites.

Detailed instructions and notes pertaining to process and manner of e-voting for the Members of the Company are provided in the Postal Ballot Notice. The process and manner of e-voting is also available on the website of the Company at www.wendtindia.com for reference purpose for Members.

Manner of registering/updating e-mail address:
 Members are requested to note and follow the below steps for registering/updating their e-mail address for receiving the Postal Ballot Notice:
 1. Members holding shares in physical mode can register/update their e-mail address by sending an e-mail marked to enward.ris@kfinetech.com or investorservices@wendtindia.com along with copy of Form ISR-1 for updation of KYC details including e-mail address, self-attested PAN and Aadhar and their copy of share certificate.
 2. Members holding shares in dematerialised form are requested to contact their Depository Participants (DPs) for registering their e-mail and follow the process stipulated by DPs for registering e-mail address. Consequent to the registration/updating of e-mail address after the Cut-Off Date with their DPs, Members are requested to communicate the same to the Company/RTA by writing an e-mail to investorservices@wendtindia.com and enward.ris@kfinetech.com.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members available at the download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 or send a request to evoting@nsdl.com.
 For Wendt (India) Limited Sd/-
 Arjun Raj P
 Company Secretary
 Date: 24th February 2026
 Place: Bengaluru

INSILCO LIMITED
 (Under Voluntary Liquidation w.e.f. 25.06.2021)
 CIN: L34102UP1988PC101141
 Regd. Office - B-23, Sector 63, Noida, Uttar Pradesh - 201301, India
 Phone: 0983782893 / 09837923893, Email id: insilco2@gmail.com, Website: www.insilcoindia.com

NOTICE OF POSTAL BALLOT

Members of Insilco Limited ("the Company") are hereby informed that pursuant to the provisions of Section 110, 108, and other applicable provisions, if any, of the Companies Act, 2013 ("Act") read with Rule 22 and Rule 20 of the Companies (Management and Administration) Rules, 2014 ("Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("Secretarial Standard"), any other applicable law, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), read with the General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021, 3/2022 dated May 05, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 25, 2023, General Circular No. 09/2024 dated September 19, 2024 and the latest one being General Circular No. 03/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs ("MCA") (hereinafter collectively referred to as "MCA Circulars"), the Company has sent on Tuesday, 24th February 2026, the electronic copies of Notice of Postal Ballot alongwith Explanatory Statement to all the Members of the Company, who have already registered their e-mail address with the Depositories and the Company as on Friday, 20th February 2026 being the cut-off date for seeking the approval of the Members of the Company by way of Ordinary Resolution on the item contained in the Notice of Postal Ballot dated 13th February 2026 by voting through electronic means (remote e-voting) only.

The Board of Directors appointed Mr. Nityanand Singh, Proprietor of M/s. Nityanand Singh & Co., Practicing Company Secretary, (FCS No. 2668 and CP No. 2388), on 13th February 2026 as the Scrutinizer for conducting the Postal Ballot through e-voting process in a fair and transparent manner.

The instructions for Members for remote e-voting are as under:

- The Special business as set out in the Notice of the Postal Ballot will be transacted only through remote e-voting.
- The remote e-voting shall commence on Friday, 27th February 2026 from 09.00 A.M. (IST).
- The remote e-voting shall end on Saturday, 28th March 2026 at 05.00 P.M. (IST).
- The cut-off date, for determining the eligibility to vote through remote e-voting is 20th February 2026.
- The manner of voting remotely for members holding shares in dematerialised mode, physical mode and members who have not registered their email address is provided in the Notice of the Postal Ballot.
- The Notice of the Postal Ballot is available on the website of the Company at www.insilcoindia.com and the website of BSE Limited at www.bseindia.com. The Notice of the Postal Ballot is also available on the website of NSDL at <https://www.evoting.nsdl.com>.
- Those Members holding shares in physical form, whose email addresses are not registered with the Company, may register their email address by sending scan copy of a signed request letter mentioning your full name, complete address, email address to be registered along with scanned self-attested copy of the PAN and any document (such as Driving Licence, Passport, Bank Statement, AADHAR) supporting the registered address of the Member, by email to the Company's email address insilco2@gmail.com. Members holding shares in demat form can update their email address with their Depository Participant.
- Members are requested to record their assent (FOR) or Dissent (AGAINST) through the remote e-voting process not later than 05.00 p.m. (IST) on 28th March 2026. Remote e-voting will be blocked by NSDL immediately thereafter and will not be allowed beyond the said date and time. During this period, Members of the Company holding shares either in physical or electronic form, as on the cut-off date, i.e., 20th February 2026, shall cast their vote electronically. The voting rights shall also be reckoned on the paid-up value of shares registered in the name(s) of the Member(s) as on the cut-off date. Once the vote on a resolution is cast by a Member, the Member shall not be allowed to change it subsequently.
- The resolution, if approved, shall be deemed to have been passed on the last date of e-voting i.e., 28th March 2026. The consolidated results of the voting will be declared/announced by the Chairperson or any person authorised by Chairperson, on or before Tuesday, 31st March 2026. The said results will be posted on the Company's website i.e., www.insilcoindia.com, website of the depository i.e., NSDL at www.evoting.nsdl.com and on the website of Stock Exchange i.e., BSE Limited at www.bseindia.com.
- In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 or send a request to Ms. Pallavi Mhatre, Senior Manager of NSDL at evoting@nsdl.com.

For Insilco Limited (Under Voluntary Liquidation) Sd/-
 Priya Singh
 Company Secretary and Compliance Officer
 Date : 24th February, 2026
 Place : Gurugram, Haryana

KEC
 An IRRPG Company
KEC INTERNATIONAL LIMITED
 CIN: L45200MH2005PLC152061
 Registered Office: RPG House, 463, Dr. Annie Besant Road, Worli, Mumbai-400030
 Tel. No.: 022-66670200, Fax No.: 022-66670287
 Website: www.kecrg.com, Email: investorpoint@kecrg.com

NOTICE - SPECIAL WINDOW FOR TRANSFER AND DEMATERIALIZATION OF PHYSICAL SECURITIES

This is to inform the Shareholders that pursuant to SEBI Circular No. HO/38/13/11(2)/2026-MIRSD-POD/I/3750/2026 dated January 30, 2026 titled "Ease of Investment - Special Window for Transfer and Dematerialisation of Physical Securities", the Company has opened a special window to facilitate transfer and dematerialisation of physical securities which were sold/purchased prior to April 01, 2019. This special window has been opened for a period of 1(one) year from February 05, 2026 to February 04, 2027 and will be applicable as per the below matrix:

Lodged for transfer before April 01, 2019?	Original Security Certificate Available?	Eligible to lodge in the current window?
No (It is fresh lodgement)	Yes	Yes (subject to conditions stated in the aforementioned SEBI Circular)
Yes (It was rejected/ returned earlier)	Yes	
Yes	No	No
No	No	No

Kindly note that the request(s) which are accompanied by original certificate(s) along with transfer deeds and relevant supporting documents will only be considered under this special window.

The Shareholders who wish to avail of this special window are requested to contact the Company's Registrar and Share Transfer Agent ("RTA") as under:

MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) (Unit: KEC International Limited)
 C-101, Embassy 247, LBS Marg, Vikhroli (West), Mumbai-400083
 Tel: +91 8108118484
 Email: investor.helpdesk@in.mpm.mufg.com
 Website: <https://in.mpm.mufg.com>

The shares that are re-lodged for transfer shall be issued in demat mode only, subject to successful verification and shall be under lock-in for a period of one year from the date of registration of the transfer. Such shares shall not be transferred/lien-marked/pledged during the said lock-in period. Shareholders are encouraged to take advantage of this special window introduced in the interest of the investors.

For more details, please refer to the SEBI circular at www.sebi.gov.in or contact the Company's RTA.

For KEC International Limited Sd/-
 Suraj Eksambekar
 Company Secretary and Compliance Officer